

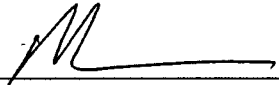
Effective Immediately

April 8, 2015

The City of Cincinnati, Ohio (the “City”) confirms that it has engaged Davenport & Company, LLC., Mr. David Rose to serve as its independent municipal advisor and, in that capacity, to assist the City in evaluating proposals it may receive from investment banking firms (the “Underwriters”) until further notice from the City. The City does not purport to assure the Underwriters that such confirmation provides the basis for any exemption under Section 15B(c)(1) of the Securities Exchange Act of 1934, as amended, with respect to the issuance of municipal securities or municipal financial products. Making any such determination is the responsibility of the party seeking such an exemption.

CITY OF CINCINNATI, OHIO

By:



Reginald Zeno
Finance Director